



Arizona Charitable Tax Credit FAQs

Phoenix Childrens Hospital is a501(c)(3)organization and qualifies for the Arizona Charitable Tax Credit.

Q: How does the tax credit work?

A: Here are some general guidelines about using the Arizona Charitable Tax Credit. Please consult your tax advisor for expert advice on your specific tax situation.

- The gift is from an individual (corporations, foundations, partnerships, etc. do not qualify)
- The gift is cash (in-kind donations such as toys, books and services do not qualify)
- The maximum credit allowed for single taxpayers or heads of households is \$400, for joint taxpayers it is \$800
- The tax credit applies to the year in which the donation was made (if you are making a payroll deduction pledge your donations will occur in 2018)

Q: I currently use the Public Education Tax Credit. Can I do the Charitable Tax Credit as well?

A: Yes, each tax credit is independent. Therefore, you can take advantage of both the Public Education and Charitable Tax Credits.

Q: Can my charitable donation be made through payroll deductions?

A: Yes, you can make cash contributions through payroll deductions. Your payroll stub - available through the employee portal acts as proof of your payroll deduction donation to Phoenix Childrens.

Q: Does the tax credit also apply to my federal income tax returns?

A: The Charitable Tax Credit applies only on your Arizona State income tax. However, you may be able to claim a federal tax deduction for the amount donated.

Q. How do I document my contribution?

A. For cash and credit card donations you will receive a receipt from Phoenix Children's Hospital Foundation documenting your donations (minimum donation amount may apply). If you select payroll deduction, you will receive a summary of your deductions the January following your payroll deduction period. For example, if you choose payroll deduction this campaign, your payroll deductions will begin in January 2018. December 2018, your giving summary will be sent to you in January 2019. In addition, you will be able to use your last payroll stub of 2018 to substantiate your donation.

Q. How do I file for the credit?

A. The tax credit is available regardless of whether you itemize your taxes or not. When you complete your taxes use form 321 to claim your tax credit.

Q: How can I donate?

A: Complete your WE GOT HEART pledge form or visit <http://www.pchwegotheart.com> to make your donation today!

Thanks for supporting WE GOT HEART